B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Case No. <u>08-13555 (SCC)</u> (Jointly Administered)

Debtors.

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Gaius Special Situations Fund LP
Name of Transferee

Name and Address where notices to transferee should be sent:

Gaius Special Situations Fund LP
C/O Livia Capital Partners

65 E. 55th Street, 23rd Floor
New York, NY 10022

Eugenia III Investment Holdings Limited
Name of Transferor

Court Claim # (if known): 66558
Amount of Claim as Filed:
Amount of Claim Transferred: \$7,220,952
Date Claim Filed: April 22, 2010
Debtor: Lehman Brothers Holdings Inc.

With a copy to: Stephen Rutenberg Kaye Scholer LLP 250 W. 55th Street New York, NY 10019 stephen.rutenberg@kayescholer.com

Email: dkamensky@LiviaCap.com

Tel: +1 212 858 9326

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee/Transferee's Agent

18/1/15

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.